

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
SECURITIES AND EXCHANGE COMMISSION,	:
	:
Plaintiff,	:
	:
v.	:
	:
DARRYL A. GOLDSTEIN and	:
CHRISTOPHER L. O'DONNELL,	:
	:
Defendants.	:
-----X	

No. 07-cv-11275 (JGK/JCF)  
ECF CASE

**NOTICE OF REPLY  
IN FURTHER SUPPORT OF  
MOTION TO DISMISS**

**PLEASE TAKE NOTICE THAT** pursuant to Federal Rules of Civil Procedure, Defendant Darryl A. Goldstein ("Goldstein") will move this Court, at the United States courthouse located at 500 Pearl Street, New York, New York 10007, before the Honorable John G. Koeltl on a date to be determined by the Court for an Order dismissing Plaintiff Securities and Exchange Commission's ("SEC") Complaint.

Dated: New York, New York  
April 24, 2008

Respectfully submitted,

/s/ Lawrence H. Cooke II  
Lawrence H. Cooke II (LC8884)

/s/ Nancy R. Grunberg  
Nancy R. Grunberg (admitted *pro hac vice*)

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***Counsel for Defendant  
Darryl A. Goldstein***

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on this 24<sup>th</sup> day of April 2008, a true and complete copy of the foregoing *Notice of Reply in Further Support of Motion To Dismiss* was served by the Court's ECF system on the following ECF-registered parties:

Jordan A. Thomas, Esquire  
U.S. Securities & Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Tyler Emil Gellasch, Esquire  
Daniel T. Brown, Esquire  
Mayer Brown LLP  
1909 K Street, N.W.  
Washington, D.C. 20006

and by first-class mail, postage pre-paid, on the following parties not registered with the Court's ECF service:

Christopher R. Conte, Esquire  
Mark J. Kreitman, Esquire  
U.S. Securities & Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Robert B. Blackburn, Esquire  
U.S. Securities & Exchange Commission  
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New York, NY 10281

/s/ Nancy R. Grunberg  
Nancy R. Grunberg (admitted *pro hac vice*)